**Chief School Administrator** Evaluation **Process &** Tool



Presented by Field Services

## **Agenda**

Legal Guidelines

**Evaluation Process** 

**Evaluation Tool** 



Ethics Reminder: A Board member whose relative works in the district may not take part in the evaluation process.

## Accountability

Evaluation of the Chief School Administrator is the board's means of oversight and appraisal of the effective management of the school district.



## Legal Guidelines

#### N.J.S.A. 18A:17-20.3a

- Board shall evaluate performance of superintendent at least once a year.
- Evaluation shall be in writing.
- Board and superintendent shall meet to discuss findings.
- Evaluation will be based on goals and objectives of district, responsibilities of superintendent and other such criteria prescribed by State Board of Education.

#### N.J.A.C. 6A:10-8.1

Annual performance report shall be prepared by July 1 by majority of Board's total membership and shall include:

- Areas of strength
- Areas needing improvement
- Recommendations for professional growth
- Indicators of student progress and growth

Summary conference meeting shall include a majority of the total Board membership.



## **QSAC** Requirements

NJQSAC District Performance Review – Effective July 1, 2018

Go	verna	ance Indicators	Points
2.	The	district board of education:	
	a.	Establishes a policy and a contract with the CSA to annually evaluate him or her based on the adoption of goals and performance measurements that reflect the highest priority is given to student achievement and attention is given to subgroup achievement and each new member has received training on CSA evaluation. N.J.S.A. 18A:17-20.3.	7
	b.	Completes the CSA evaluation by July 1 [[for both individual and shared district boards of education,]] in accordance with N.J.A.C. 6A:10-8.1(g).	6



# Is Use of NJSBA's Evaluation Tool and Process Required?

**Optional** service offered to Boards

Provides for a standardized methodology to meet the statutory requirements

NJSBA's Evaluation Tool & Process

Allows for full participation by all non-conflicted members

Developed in collaboration with NJASA



## **Sample Evaluation Calendar**

#### SUPERINTENDENT EVALUATION PROCESS CALENDAR

**District Goal Setting:** 

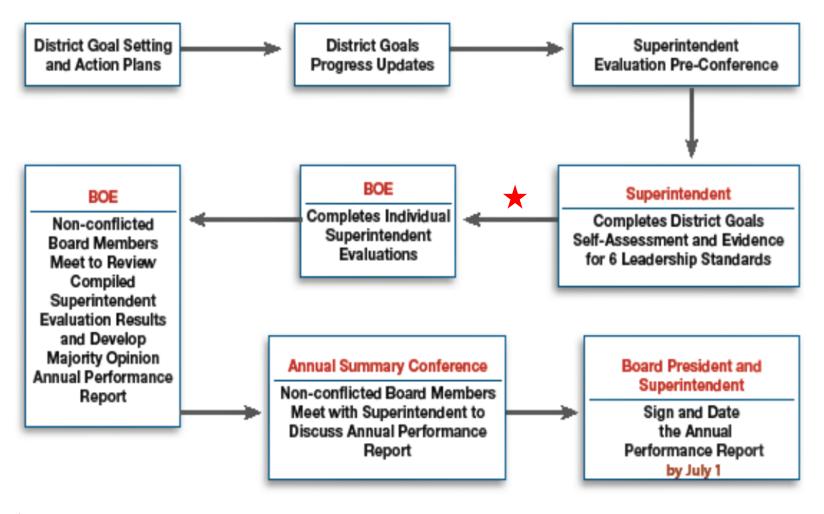
Who	What	When
Board and Superintendent	Establish annual district goals	June-July
Superintendent	Develop action plans to support goals	July-Aug
Superintendent	Provide progress updates	Ongoing

Superintendent Evaluation Process: (Non-conflicted Board members only)

Who	What	When
Board and Superintendent	Evaluation Pre-Conference	March/ April
Superintendent	Inputs: District goals, achievement assessment, & supporting comments. Links to evidence for the 6 standards for board member consideration.	Late April Early May
Board	Individual members complete their evaluation.	Mid-May
NJSBA	Compiles individual responses	End May
Board	Executive Session meeting to review compilation & determine majority opinion.	End May
Board President or Designee	Develops Summative Evaluation (majority opinion). NJSBA template available or own format. Shares with Superintendent prior to Summary Conference.	June
Board and Superintendent	Executive Session Summary Conference with full Board and Superintendent to discuss Summative Evaluation.	by July 1



#### **Evaluation Process**





BOE access to the CSA Evaluation occurs 48 hours after the superintendent completes his/her self-assessment.



#### **District Goals Assessment**

N.J.S.A. 18A:17-20.3a Evaluation of Superintendent's Performance ... The evaluation shall be based on the goals and objectives of the district...



3-5 most critical focus areas for the year to move the district forward and advance student achievement. Hold superintendent accountable through the evaluation process.



Annual collaborative process between Board and the Superintendent.

(Some goals may be multi-year.)



Action plans are developed by the superintendent that include indicators of success. Board should receive regular progress updates.



## **District Goals Assessment**

GOAL 1	SUPERI	NTENDENT SE	LF-RATING
Description of goal:	Achieved	Satisfactory Progress made	Little or no progress made
Superintendent Comments/Remarks Supporting Rating			
Insert comment here			
GOAL 1	ВОА	RD MEMBER F	RATING
GOAL 1	BOA	RD MEMBER F Satisfactory Progress made	RATING Little or no progress made
GOAL 1		Satisfactory Progress	Little or no progress
GOAL 1  Board Member Comments/Remarks Supporting Rating		Satisfactory Progress	Little or no progress



## Sample of Compilation for a Goal

#### Goal 1

#### **Future Ready Schools**

Superintendent's Comments: • Completed the Commitment and Certification Phases towards FR Certification

- Future Ready Team is in place and includes teachers, administrators, the technology department, and students.
- Self-Assessment is in process
- Submitted Pre-Application
- Activities and/or programs that gain points towards certification are being vetted and sorted into shared folders in Google Drive to collect and submit evidence. Final application due June 30. If not certified this year, we will be well prepared for next year.

#### Member Comments

- The district is well positioned to earn its certification this year.
- \* The Board provided the resources for success for this goal. Should be seeing more progress.
- Continue to be proactive in regards to the school, staff and students.
- \* N/A

RATINGS	SUP	MBR
Achieved		1
Satisfactory Progress Made	х	7
Little or No Progress Made		1



## **Standards**

Professional Standards for Educational Leaders

**National Policy Board for Educational Administration** 

2015

Formerly known as ISLLC Standards
October 2015

Reflect qualities and values of leadership work integral to student success.

Assist Boards in identifying areas of strength and where more focus is needed.



## **Standards**

Mission, Vision, Core Values **Governance, Ethics, and Professional Norms Operations Management Curriculum, Instruction, Assessment and School Improvement Community of Care, Equity and Family Engagement Professional Capacity/Community of School District Personnel** 



#### **Standards Assessment**

**STANDARD 1 Mission, Vision, and Core Values** 

**Standard Name** 

Standard

Effective educational leaders advocate, enact, and communicate a shared mission, vision and core values of high quality education.

Exemplary	The superintendent consistently advocates, enacts, communicates and
Proficient	The superintendent advocates, enacts and communicates
Area for Growth	The superintendent has some success Continued progress is anticipated.
Unsatisfactory	The superintendent does not advocate, enact or communicate
Not Observed	Insufficient personal experience to evaluate – neither positive nor negative.

Rating scale definition specifically for this standard

Resources to Consider

Sample Resources for Standard 1 may include: Communication regarding mission statement, vision statement and connections to district initiatives; agendas/minutes; connections between allocation of resources in budget ...

Superintendent Selected Evidence for Standard 1

(Links to supporting documents provided by Superintendent)

STANDARD 1 INDICATORS		PE	RFORM/	ANCE LEV	/EL	
Effective educational leaders advocate, enact, and communicate a shared mission, vision and core values of high quality education.	Exemplary	Proficient	Area for Growth	Unsatis- factory	Not Observed	
	1	1	I	ı	I .	

Evidence links provided by Superintendent

**Indicators** 

1. Has strong shared beliefs and values and a vision of high expectations ... X

2. In collaboration with the board, creates processes to ensure that the district's vision, mission and goals establishes priorities, drives decisions ...

Indicator ratings help determine overall standard rating

**BOARD MEMBER ASSESSMENT OF STANDARD 1** 

PROFICIENT AREA FOR GROWTH UNSATISFACTORY NOT C

X

Overall rating of performance on the standard

Board member comments

Board member comments supporting rating:

**EXEMPLARY** 



## Sample of Compilation for a Standard

STANDARD 2 INDICATORS		PERFORM	ANCE LEVEL		
Effective Educational Leaders exhibit an understanding of board and superintendent roles, manage the district consistent with board policies and demonstrate the skills to work effectively with the board that promotes each student's academic success and well-being.	Exemplary	Proficient	Area for Growth	Unsatisfactory	Not Observed
Provides professional advice and keeps the board regularly informed with data, reports, and information which enables the board to make effective, timely decisions.	1	5	2	0	0
Promotes a culture of mutual respect and professionalism in their working relationship with the board.	2	5	1	0	0
Actively and continuously encourages board development by seeking and communicating opportunities.	1	4	3	0	0
<ol> <li>Assists and advises the board in the development and revision of policies and establishes regulations to implement adopted policies.</li> </ol>	0	3	4	0	1
Supports and enforces all board policies and communicates changes to those who are affected.	0	5	3	0	0
Acts ethically and professionally in personal conduct, relationships with others, decision-making, and all aspects of school leadership.	2	6	0	0	0
Acts with cultural competence and addresses matters of equity and cultural responsiveness in all aspects of leadership.	1	6	1	0	0

BOARD MEMBER ASSESSMENT OF STANDARD 2				
EXEMPLARY	PROFICIENT	AREA FOR GROWTH	UNSATISFACTORY	NOT OBSERVED
1	5	2	0	0



## **Annual Performance Report**

#### Compilation -

Data source to determine majority opinion. Includes everyone's opinions.

Compilation of Everyone's Opinions

#### **Majority Opinion** -

Basis of Annual Performance Report.

**Majority Opinion** 

## Annual Performance

**Report** – Evaluation that reflects majority opinion of performance on goals, standards, strengths, and focus areas.

Annual Performance Report



## Annual Performance Report Steps to Final Outcome

#### Full Board Meets to Discuss/Identify Majority Opinion

Start with compilation

or

Start with compilation and draft written by Board President

#### **Annual Performance Report Written by Board President**

**Actual Evaluation** 

Reflects Agreed Upon Majority Opinion

#### **Discussed at Annual Summary Conference**

All non-conflicted members attend. Minority opinion expressed verbally.

Signed by superintendent and board president.



# Annual Performance Report Template District Goals Overall Assessment

Sup	perintendent:	School Year(s):
Dis	trict:	
The	e Board of Education met on	to discuss
	l compile this summative evaluation	
	achievement of the district's goals f	<b>2</b> 0
	perintendent's leadership skills.	
	this meeting we reviewed the comple	
opi 18 <i>A</i>	ard members. The resulting summa nion of the majority of the board as A:17-20.3 and NJAC 6A:10-8.1. ogress Toward District Goals	_
opi 18 <i>A</i> Pro	nion of the majority of the board as A:17-20.3 and NJAC 6A:10-8.1.	_
opi 18A Pro	nion of the majority of the board as A:17-20.3 and NJAC 6A:10-8.1.  ogress Toward District Goals	_
opi 18A Pro	nion of the majority of the board as A:17-20.3 and NJAC 6A:10-8.1.  ogress Toward District Goals  strict Goal #1:	_
opi 18A Pro	nion of the majority of the board as A:17-20.3 and NJAC 6A:10-8.1.  ogress Toward District Goals  strict Goal #1: licators of Student Progress:	is required by N.J.S.A.
opi 18A Pro	nion of the majority of the board as A:17-20.3 and NJAC 6A:10-8.1.  Ogress Toward District Goals  Strict Goal #1:  licators of Student Progress:  This goal has been achieved.	is required by N.J.S.A.



# **Annual Performance Report Template**Leadership Standards Overall Assessment

#### **Leadership Standards**

#### **Standard 1: Mission, Vision and Core Values**

Effective Educational Leaders advocate, enact, and communicate a shared mission, vision and core values of high quality education.



EXEMPLARY	The superintendent consistently advocates, enacts, communicates and sustains a shared mission, vision and cores values in a manner that includes all district stakeholders and has a strong positive impact on student success.
PROFICIENT	The superintendent develops the professional capacity/ community of district personnel in a manner that promotes student success and well-being
AREA FOR GROWTH	The superintendent has some success in advocating, enacting and communicating a shared mission, vision and core values. Progress is anticipated in this standard.
UNSATISFACTORY	The superintendent does not advocate, enact or communicate a shared mission, vision and core values in a manner that promotes student success.
NOT OBSERVED	Neither positive nor negative. Insufficient personal experience to evaluate.

Remarks supporting rating:

# Annual Performance Report Template Overall Strengths/Growth Areas



The Superintendent demonstrates strength(s) in the following standards:

Standard 1: Mission, Vision and Core Values
Standard 2: Governance, Ethics and Professional Norms
Standard 3: Operations Management
Standard 4: Curriculum, Instruction, Assessment and School Improvement
Standard 5: Community of Care, Equity and Family Engagement
Standard 6: Professional Capacity of School Personnel / Professional Community for Teachers and Staff

**Supporting Remarks:** 

Option to also provide overall Summary Evaluation comments/remarks.

# professional growth and improvement? Standard 1: Mission, Vision and Core Values Standard 2: Governance, Ethics and Professional Norms Standard 3: Operations Management Standard 4: Curriculum, Instruction, Assessment and School Improvement Standard 5: Community of Care, Equity and Family Engagement Standard 6: Professional Capacity of School Personnel / Professional Community for Teachers and Staff

Of the six standards, which areas require

**Supporting Remarks:** 



## **Annual Summary Conference**



- RICE notice to CSA
- Share Evaluation prior to Conference
- Majority of total members
- Minority opinion may be voiced



## **Considerations**



Not a "once a year" event – ongoing.



Review performance over a full year.



Develop a system to retain evidence.



Progress updates and two-way communication are critical.



Responsibility of all eligible members to fully participate.



## **Online Resources**

#### Online CSA Evaluation

**BEGIN THE CSA EVALUATION PROCESS NOW** 

- Frequently Asked Questions
- Superintendent Tips for CSA Evaluation Evidence Links
- CSA Evaluation Guidebook
- PowerPoint Presentation Guide to the Chief School Administrator Evaluation Process

Webinar: Guide to Using NJSBA's Chief School Administrator Tool

- Superintendent Evaluation Adobe PDF (resource only)
- Supt Annual Performance Report Template Adobe PDF (resource only)

https://www.njsba.org/services/field-services/online-evaluations/

